

**MONTHLY AGENDA  
NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA  
Wednesday, June 29, 2005 @ 8:30 A.M.**

[www.housingroundtable.org](http://www.housingroundtable.org)

***MEETING LOCATION***

**The Orlando Realtors Association, 1330 Lee Road, Orlando, FL (407-691-7900)  
Located on south side of Lee Road, one mile west of I-4, across from International House of Pancakes**

**MISSION:** To increase the supply of decent affordable housing provided by nonprofit organizations to low and very low income families through coordination among non-profits to enhance capabilities, expand funding opportunities, maximize training, and develop new partnerships.

Time (Min)	Agenda Item
8:00-8:30	Networking between members and guests
8:30-8:35	Introduction of members/guests (Katie Porta)
8:35-8:40	Approval of Minutes
8:40-9:25	Speaker — Maria Pratt (Acorn)
9:25-9:35	Other Items:
	🕒 County/City/HUD
	🕒 City of Orlando HAC Report
	🕒 Counseling Collaborative
	New Business:
	🕒 Review correspondence
	Next membership meeting – August 31, 2005
	Adjourn (TOTAL MEETING TIME -- 1 HOUR AND 0 MINUTES)

Future Meeting Schedule for 2005 (subject to change): August 31, and October 26.

**THE NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA -- ACTION PLAN**

- Goal 1. To educate the entire community on the role of the nonprofit sector as an important partner in the housing delivery process.
  - a. Communicate housing and nonprofit needs to local area government
  - b. Develop quantifiable goals for the Roundtable to allow for evaluation of this organization's effectiveness.
  - c. Invite guest speakers to speak monthly. Pick out topic relevant to nonprofit housing providers (i.e. management, development, underwriting) and have speaker make 30 minute presentation.
- Goal 2. To pool skills and resources of nonprofit housing producers and housing support agencies
  - a. To use the nonprofit Roundtable to gain organizational and functional strength to achieve our mission by convening regular meetings to share information, and to plan and coordinate activities of the participating nonprofits
  - b. To evaluate and prepare an annual plan that quantifies projects and funding needs of the participating nonprofits and prepare joint funding support request to the various funding entities
  - c. To promote and support emerging nonprofit housing organizations.
- Goal 3. To pursue various partnership opportunities and linkages with for-profit developers and builders.
  - a. Strengthen relationships between nonprofits and private sector
  - b. To become active participants in the Homebuilder's association to cultivate support of for-profit developers and builders and to seek out opportunities for joint-ventures, other business relationships and mentoring.
- Goal 4. To pursue activities that would increase the availability of low cost funds to nonprofits.
  - a. Subscribe to legislative, funding resource. Monitor and report on upcoming funding programs.
  - b. Develop calendar of funding source with contact, deadline and summary information.
- Goal 5. To pursue activities that would encourage governments to provide grants and loans to nonprofits for technical assistance and housing production.

## Membership and Invited Guests

### MEMBERS

Accessible Alternatives, Inc.  
Centaur  
Center for Independent Living  
Center for Affordable Housing  
Central Florida Community Reinvestment Corp  
Central Florida Homebuyer Counseling Collaborative  
Coalition for the Homeless of Central Florida  
Community Housing Partners Corporation  
Consumer Credit Counseling Svc of Central FL  
Cornerstone  
Golden Rule Housing (p)  
Grand Avenue Economic CDC  
Greater Orlando Legal Services  
Greater Orlando Association of Realtors (p)  
HANDS  
Home and Neighborhood Development Center  
Homes in Partnership, Inc.  
John Huguenard & Associates  
Legal Aid Society  
Metropolitan Urban League, Inc.  
Orlando Housing Authority  
Orlando Neighborhood Improvement Crop (ONIC)  
Parramore Heritage Renovation Foundation (p)  
RAIN Foundation, The  
Quest  
Restore Orlando  
Salvation Army  
Seminole County SHIP Program  
Seniors First (p)  
South Lake Community Foundation  
St. Margaret Mary Church  
Sunshine State Affordable Housing  
University of Florida - Shinberg Center

### ADVISORY ORGANIZATIONS

City Of Orlando Office of Housing  
East Central Florida Regional Planning Council  
Fannie Mae Foundation  
Florida Low Income Housing Coalition  
Orange Co. Dept. of Community Development  
Orange County Housing Finance Authority  
Osceola Planning Dept.  
Sanford Housing Authority  
US Department of HUD  
Winter Park Housing Authority

### CONTRIBUTORS

America's Preferred Homes  
AmSouth Bank  
Colonial Bank  
Commonwealth Mortgage  
Fannie Mae Foundation  
Federal Trust Bank  
Fugleberg Koch Architects  
Keystone Challenge Fund  
Republic Bank  
The Edyth Bush Charitable Foundation  
Wachovia Bank  
Washington Mutual

### INVITED GUESTS

Affordable Housing by Lake  
Alco-Rest, Inc.  
American Home Funding  
American Heritage Mortgage  
Anne Frost Real Estate Center  
Association of Realtors  
Bank of America  
Better Image Foundation  
Center for Independent Living  
Central Florida Homebuilder's Association  
CGMS, Inc.  
Charlan, Brock & Associates  
Colonial Mortgage Company  
Commonwealth United Mortgage  
Corrine Brown  
ERA Preferred Properties  
Farmworkers Association  
Federal Home Loan Bank  
First Union Bank  
Florida Low Income Housing Coalition  
Graham & Cottrill, P.A.  
Huntington Mortgage  
Liberty National Bank  
Mathis Law Firm  
Norwest Mfg.  
Orange Blossom Trail Development Board  
Orange County - Children's Services  
Orange County - Human Services  
Orlando Public Housing Authority  
Pinnacle Financial Corporation  
Real Estate Professionals  
Renee Stein  
Seminole Chamber of Commerce  
SunTrust  
The Bank of Winter Park  
Thomas Mortgage

## **Guest Speaker**

Maria Platt (ACORN Housing)

The Roundtable is pleased to welcome Maria Platt from ACORN. The ACORN Housing program is fairly new to Central Florida. ACORN is a HUD-certified nonprofit offering education and counseling for first-time buyers, refinance, mortgage delinquency, and predatory lending. Nationally, ACORN Housing has an exclusive flexible agreement with Bank of America which provides our pre-qualified clients an opportunity for financing using this loan product: 30 years, conventional, fixed interest rate at 3/4% below regular market rate – no PMI, no prepay penalty, flexible credit and income guidelines and only 3% closing costs.

ACORN has recently started working with additional lenders such as Chase. Some of their offices also work through Citigroup and Washington Mutual, for example. For more information, visit their website at [www.acornhousing.org](http://www.acornhousing.org).