

**MONTHLY AGENDA  
NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA  
Wednesday, February 25, 2004 @ 8:30 A.M.**

<http://www.housingroundtable.org>

***MEETING LOCATION***

**The Orlando Realtors Association, 1330 Lee Road, Orlando, FL (407-691-7900)  
Located on south side of Lee Road, one mile west of I-4, across from International House of Pancakes**

**MISSION:** To increase the supply of decent affordable housing provided by nonprofit organizations to low and very low income families through coordination among non-profits to enhance capabilities, expand funding opportunities, maximize training, and develop new partnerships.

Time (Min)	Agenda Item
8:00-8:30	Networking between members and guests
8:30-8:35	Introduction of members/guests (Katie Porta)
8:35-8:40	Approval of minutes
8:40-9:20	Speakers — Vivian Bryant (Orlando Housing Authority)
9:20-9:30	Other Items: <ul style="list-style-type: none"><li>✍ County/City/HUD</li><li>✍ City of Orlando HAC Report</li><li>✍ Counseling Collaborative</li></ul>
	New Business: <ul style="list-style-type: none"><li>✍ Review correspondence</li></ul>
	Next membership meeting – March 31, 2004
	Adjourn (TOTAL MEETING TIME -- 1 HOUR AND 0 MINUTES)

Future Meeting Schedule for 2004 (subject to change):

March 31, April 28, May 26, June 30, July 28, August 25, September 29, October 27 (No Meeting in November and December)

**THE NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA -- ACTION PLAN**

- Goal 1. To educate the entire community on the role of the nonprofit sector as an important partner in the housing delivery process.
- a. Communicate housing and nonprofit needs to local area government
  - b. Develop quantifiable goals for the Roundtable to allow for evaluation of this organization's effectiveness.
  - c. Invite guest speakers to speak monthly. Pick out topic relevant to nonprofit housing providers (i.e. management, development, underwriting) and have speaker make 30 minute presentation.
- Goal 2. To pool skills and resources of nonprofit housing producers and housing support agencies
- a. To use the nonprofit Roundtable to gain organizational and functional strength to achieve our mission by convening regular meetings to share information, and to plan and coordinate activities of the participating nonprofits
  - b. To evaluate and prepare an annual plan that quantifies projects and funding needs of the participating nonprofits and prepare joint funding support request to the various funding entities
  - c. To promote and support emerging nonprofit housing organizations.
- Goal 3. To pursue various partnership opportunities and linkages with for-profit developers and builders.
- a. Strengthen relationships between nonprofits and private sector
  - b. To become active participants in the Homebuilder's association to cultivate support of for-profit developers and builders and to seek out opportunities for joint-ventures, other business relationships and mentoring.
- Goal 4. To pursue activities that would increase the availability of low cost funds to nonprofits.
- a. Subscribe to legislative, funding resource. Monitor and report on upcoming funding programs.
  - b. Develop calendar of funding source with contact, deadline and summary information.
- Goal 5. To pursue activities that would encourage governments to provide grants and loans to nonprofits for technical assistance and housing production.

## Membership and Invited Guests

### MEMBERS

Accessible Alternatives, Inc.  
Centaur  
Center for Independent Living  
Center for Affordable Housing  
Central Florida Community Reinvestment Corp  
Central Florida Homebuyer Counseling Collaborative  
Coalition for the Homeless of Central Florida  
Community Housing Partners Corporation  
Consumer Credit Counseling Svc of Central FL  
Cornerstone  
Golden Rule Housing (p)  
Grand Avenue Economic CDC  
Greater Orlando Legal Services  
Greater Orlando Association of Realtors (p)  
HANDS  
Home and Neighborhood Development Center  
Homes in Partnership, Inc.  
John Huguenard & Associates  
Legal Aid Society  
Metropolitan Urban League, Inc.  
Orlando Housing Authority  
Orlando Neighborhood Improvement Crop (ONIC)  
Parramore Heritage Renovation Foundation (p)  
RAIN Foundation, The  
Quest  
Restore Orlando  
Salvation Army  
Seminole County SHIP Program  
Seniors First (p)  
South Lake Community Foundation  
St. Margaret Mary Church  
Sunshine State Affordable Housing  
University of Florida - Shinberg Center  
Wyman Fields Foundation

### ADVISORY ORGANIZATIONS

City Of Orlando Office of Housing  
East Central Florida Regional Planning Council  
Fannie Mae Foundation  
Florida Low Income Housing Coalition  
Orange Co. Dept. of Community Development  
Orange County Housing Finance Authority  
Osceola Planning Dept.  
Sanford Housing Authority  
US Department of HUD  
Winter Park Housing Authority

### CONTRIBUTORS

America's Preferred Homes  
AmSouth Bank  
Colonial Bank  
Commonwealth Mortgage  
Fannie Mae Foundation  
Federal Trust Bank  
Fugleberg Koch Architects  
Keystone Challenge Fund  
Republic Bank  
The Edyth Bush Charitable Foundation  
Wachovia Bank  
Washington Mutual

### INVITED GUESTS

Affordable Housing by Lake  
Alco-Rest, Inc.  
American Home Funding  
American Heritage Mortgage  
Anne Frost Real Estate Center  
Association of Realtors  
Bank of America  
Better Image Foundation  
Center for Independent Living  
Central Florida Homebuilder's Association  
CGMS, Inc.  
Charlan, Brock & Associates  
Colonial Mortgage Company  
Commonwealth United Mortgage  
Corrine Brown  
ERA Preferred Properties  
Farmworkers Association  
Federal Home Loan Bank  
First Union Bank  
Florida Low Income Housing Coalition  
Graham & Cottrill, P.A.  
Huntington Mortgage  
Liberty National Bank  
Mathis Law Firm  
Norwest Mfg.  
Orange Blossom Trail Development Board  
Orange County - Children's Services  
Orange County - Human Services  
Orlando Public Housing Authority  
Pinnacle Financial Corporation  
Real Estate Professionals  
Renee Stein  
Seminole Chamber of Commerce  
SunTrust  
The Bank of Winter Park  
Thomas Mortgage

## **Nonprofit Housing Roundtable Meeting Minutes from January 28, 2004 Meeting**

Present: Teri Gronzki, Katie Porte, Diane Ledford, Stacey Starke, Eugene Chambers, Pat Andrews, Carol F. Mason, Paula Seigler, Mike Thomas, Chester Glover, Jill McReynolds, Bob Ansley, Craig Miller, Betty Evans-Turman, Jerri Magruder, Angela Subbs-Brady, Victor Alvarado, Fran James, Jerome Berry, Janet Hamer, Kyana Rolle, Kathy Hazelwood, Alexis Collins, and John Hazelroth

### **Agenda Item 1 – Miscellaneous Items**

- Diane was on-hand from Seminole County. She indicated that they still have plenty of down payment money available from the SHIP program. In addition, they have \$1.3 million worth of community block grant dollars which will be coming out in some type of request for proposal shortly.
- Central Florida HANDS mentioned that they have two homes for sale in the City of Sanford for low income families. They are also seeking a bi-lingual housing counselor and will be putting out the job descriptions for this job shortly.
- Kyana Rolle from the Orange County Resource Center was on-hand. This group works with families who have lost their jobs and need temporary assistance. For more information, call this organization at 407-836-9345.
- Jerry Magruder was on-hand from HUD and she indicated that the Orange County Homeless Services Network was one of the largest recipient of homeless funds in the United States during this last funding cycle.
- Victor from HUD indicated that HUD is sponsoring a 2-day grant writing seminar for faith-based organizations. It will be held in Winter Park on February 24<sup>th</sup> and 25<sup>th</sup>. For more information, contact 407-648-6441.
- Teri Gronski from Mending Hearts mentioned that they are developing a safe house in the Holden Heights area. As a part of this facility, there will be a performing arts/playhouse center.
- Janet Hamer was on-hand from the Federal Reserve. She indicated that she has been involved with the Statewide Individual Development Account Initiative. The organization sees this as the only way to build assets. For more information on how to get involved in this initiative, contact Janet at 904-632-3588.

### **Agenda Item 2 – Craig Miller (Florida Energy Extension Service)**

On-hand was Craig Miller from the Florida Energy Extension Service. Craig address several topics, all of which involve energy. The following are some highlights from his talk.

- The service is housed out of the University of Florida. Although this is a research arm, the Extension Service is meant to be an education component.
- The service is focused on sustainable development. They are trying to encourage and educate people on how to develop energy-efficient / sustainable communities.
- Educational efforts have been focused on builders, realtors, and home buyers.
- They are trying to work on a similar energy rating as we have seen in the past with the Energy Star program.
- The service links to local extension services. This is one way of educating individuals at the local level.
- Craig was unable to talk about some of the incentives which Progress Energy offers. However, he did indicate that when installing energy-efficient appliances or energy-saving devices, Progress Energy does have incentives available to home buyers.
- With respect to education, the service concentrates on talking about operating costs, energy efficiency in building features, and energy programs.
- For more information of the list of energy extension publications, go to:

[http://edis.ifas.ufl.edu/DEPARTMENT\\_ENERGY\\_EXTENSION\\_SERVICE](http://edis.ifas.ufl.edu/DEPARTMENT_ENERGY_EXTENSION_SERVICE)

This concludes the end of the meeting minutes. The next meeting won't be until February 25, 2004. It will be held at 8:30 am at The Orlando Realtors Association, 1330 Lee Road, Orlando, FL (407-691-7900), located on south side of Lee Road, one mile west of I-4, across from International House of Pancakes.

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GUEST SPEAKER – February, 2004

Vivian Bryant (Orlando Housing Authority)