

**MONTHLY AGENDA
NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA
Wednesday, March 31, 2010 @ 8:20 A.M.**

www.housingroundtable.org

**East Central Florida Regional Planning Council
309 Cranes Roost Blvd, Suite 2000, Altamonte Springs, FL 32701
(for location, go to web site at www.ecfrpc.org, or call 407-622-7788)**

MISSION: To increase the supply of decent affordable housing provided by nonprofit organizations to low and very low income families through coordination among non-profits to enhance capabilities, expand funding opportunities, maximize training, and develop new partnerships.

Time (Min)	Agenda Item
8:00-8:30	Networking between members and guests
8:30-8:40	Introduction of members/guests (Katie Porta)
8:40-9:25	Speaker — Paul Ellis, President of CNL Commercial Real Estate
9:25-9:35	Other Items: <ul style="list-style-type: none">• Municipal Reports• County Reports• Others Next membership meeting – May 26, 2010 Adjourn

Future Meeting Dates: July 28th, September 29th, and December 1 (optional)

THE NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA -- ACTION PLAN

- Goal 1. To educate the entire community on the role of the nonprofit sector as an important partner in the housing delivery process.
- a. Communicate housing and nonprofit needs to local area government
 - b. Develop quantifiable goals for the Roundtable to allow for evaluation of this organization's effectiveness.
 - c. Invite guest speakers to speak monthly. Pick out topic relevant to nonprofit housing providers (i.e. management, development, underwriting) and have speaker make 30 minute presentation.
- Goal 2. To pool skills and resources of nonprofit housing producers and housing support agencies
- a. To use the nonprofit Roundtable to gain organizational and functional strength to achieve our mission by convening regular meetings to share information, and to plan and coordinate activities of the participating nonprofits
 - b. To evaluate and prepare an annual plan that quantifies projects and funding needs of the participating nonprofits and prepare joint funding support request to the various funding entities
 - c. To promote and support emerging nonprofit housing organizations.
- Goal 3. To pursue various partnership opportunities and linkages with for-profit developers and builders.
- a. Strengthen relationships between nonprofits and private sector
 - b. To become active participants in the Homebuilder's association to cultivate support of for-profit developers and builders and to seek out opportunities for joint-ventures, other business relationships and mentoring.
- Goal 4. To pursue activities that would increase the availability of low cost funds to nonprofits.
- a. Subscribe to legislative, funding resource. Monitor and report on upcoming funding programs.
 - b. Develop calendar of funding source with contact, deadline and summary information.
- Goal 5. To pursue activities that would encourage governments to provide grants and loans to nonprofits for technical assistance and housing production.

Membership and Invited Guests

MEMBERS

Accessible Alternatives, Inc.
Centaur
Center for Independent Living
Center for Affordable Housing
Central Florida Community Reinvestment Corp
Central Florida Homebuyer Counseling Collaborative
Coalition for the Homeless of Central Florida
Community Housing Partners Corporation
Consumer Credit Counseling Svc of Central FL
Cornerstone
Golden Rule Housing
Grand Avenue Economic CDC
Greater Orlando Legal Services
Greater Orlando Association of Realtors (p)

HANDS

Home and Neighborhood Development Center
Homes in Partnership, Inc.
John Huguenard & Associates
Legal Aid Society
Metropolitan Urban League, Inc.
Orlando Housing Authority
Orlando Neighborhood Improvement Crop (ONIC)
Parramore Heritage Renovation Foundation
RAIN Foundation, The
Quest
Restore Orlando
Salvation Army
Seminole County SHIP Program
Seniors First
South Lake Community Foundation
St. Margaret Mary Church
Sunshine State Affordable Housing
University of Florida - Shinberg Center

ADVISORY ORGANIZATIONS

City Of Orlando Office of Housing
East Central Florida Regional Planning Council
Fannie Mae Foundation
Florida Low Income Housing Coalition
Orange Co. Dept. of Community Development
Orange County Housing Finance Authority
Osceola Planning Dept.
Sanford Housing Authority
US Department of HUD
USDA – Rural Development
Winter Park Housing Authority

CONTRIBUTORS

America's Preferred Homes
AmSouth Bank
Colonial Bank
Commonwealth Mortgage
Fannie Mae Foundation
Federal Trust Bank
Fugleberg Koch Architects
Keystone Challenge Fund
Republic Bank
The Edyth Bush Charitable Foundation
Wachovia Bank
Washington Mutual

INVITED GUESTS

Affordable Housing by Lake
Alco-Rest, Inc.
American Home Funding
American Heritage Mortgage
Anne Frost Real Estate Center
Association of Realtors
Bank of America
Better Image Foundation
Center for Independent Living
Central Florida Homebuilder's Association
CGMS, Inc.
Charlan, Brock & Associates
Colonial Mortgage Company
Commonwealth United Mortgage
Corrine Brown
ERA Preferred Properties
Farmworkers Association
Federal Home Loan Bank
First Union Bank
Florida Low Income Housing Coalition
Graham & Cottrill, P.A.
Huntington Mortgage
Liberty National Bank
Mathis Law Firm
Norwest Mfg.
Orange Blossom Trail Development Board
Orange County - Children's Services
Orange County - Human Services
Orlando Public Housing Authority
Pinnacle Financial Corporation
Real Estate Professionals
Renee Stein
Seminole Chamber of Commerce
SunTrust
The Bank of Winter Park
Thomas Mortgage

Guest Speaker

Paul Ellis, President and Broker, CNL Commercial Real Estate

CNL Commercial Real Estate develops office, retail and industrial properties, and provide a full complement of client services. The firm is not simply a leasing agent or broker...because their business model also involves the acquisition, development and management of real estate. While the majority of their work takes place in the Southeastern United States, their tenant representation teams and specialty brokerage group, which focuses on non-traditional real estate such as schools and churches, represent clients throughout the country.

The Roundtable is fortunate to have Paul Ellis attend our meeting as a speaker. Mr. Ellis serves as president and broker of record for CNL Commercial Real Estate, bringing 18 years of commercial real estate experience. Mr. Ellis also serves as chief investment officer for CNL Macquarie Global Growth Advisors, which acts as the investment adviser to CNL Macquarie Global Growth Trust, Inc., a non-traded real estate investment trust (REIT), that intends to acquire and operate a diverse portfolio of commercial real estate assets and real estate-related assets on a global basis. Prior to joining CNL, Mr. Ellis spent 15 years with Trammell Crow Company, most recently as managing director of North Florida. At Trammell Crow, Mr. Ellis helped create the largest property management company in Florida and grew his division to become the company's most profitable business unit in the region, with more than 35 million square feet under management and a full-service division of more than 200 people in three cities.

We asked Mr. Ellis to address the Roundtable and speak about the current commercial real estate market. The commercial real estate market has a dramatic impact on housing – both market rate and subsidized. Mr. Ellis will be discussing the current state of the commercial real estate market and the projected future market. Mr. Ellis will also briefly discuss the financing of commercial real estate and the activity of the current credit markets.