

**MONTHLY AGENDA
NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA
Wednesday, March 21, 2007 @ 8:30 A.M.**

www.housingroundtable.org

***** NOTE MEETING LOCATION CHANGE - THIS MEETING *****

**SunTrust Bank, located at 400 Park Avenue South (2nd Floor), Winter Park, FL 32789 (407-621-6248)
This building is located next to Starbucks and the GAP. A parking garage is located directly behind the building. Everyone can park there and SunTrust will stamp your tickets.**

MISSION: To increase the supply of decent affordable housing provided by nonprofit organizations to low and very low income families through coordination among non-profits to enhance capabilities, expand funding opportunities, maximize training, and develop new partnerships.

<u>Time (Min)</u>	<u>Agenda Item</u>
8:00-8:30	Networking between members and guests
8:30-8:35	Introduction of members/guests (Katie Porta)
8:35-8:40	Approval of minutes
8:40-9:25	Speaker — Louis Freeman (Federal Home Loan Bank Atlanta)
9:25-9:35	Other Items: <ul style="list-style-type: none">○ Municipal Reports○ County Reports○ Others
	Next membership meeting – May 30, 2007
	Adjourn (TOTAL MEETING TIME -- 1 HOUR AND 0 MINUTES)

Future Meeting Schedule for 2007 ((unless instructed, all meetings to be at the East Central Florida Regional Planning Council offices): May 30, July 25, September 26, and November 28.

THE NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA -- ACTION PLAN

- Goal 1. To educate the entire community on the role of the nonprofit sector as an important partner in the housing delivery process.
- a. Communicate housing and nonprofit needs to local area government
 - b. Develop quantifiable goals for the Roundtable to allow for evaluation of this organization's effectiveness.
 - c. Invite guest speakers to speak monthly. Pick out topic relevant to nonprofit housing providers (i.e. management, development, underwriting) and have speaker make 30 minute presentation.
- Goal 2. To pool skills and resources of nonprofit housing producers and housing support agencies
- a. To use the nonprofit Roundtable to gain organizational and functional strength to achieve our mission by convening regular meetings to share information, and to plan and coordinate activities of the participating nonprofits
 - b. To evaluate and prepare an annual plan that quantifies projects and funding needs of the participating nonprofits and prepare joint funding support request to the various funding entities
 - c. To promote and support emerging nonprofit housing organizations.
- Goal 3. To pursue various partnership opportunities and linkages with for-profit developers and builders.
- a. Strengthen relationships between nonprofits and private sector
 - b. To become active participants in the Homebuilder's association to cultivate support of for-profit developers and builders and to seek out opportunities for joint-ventures, other business relationships and mentoring.
- Goal 4. To pursue activities that would increase the availability of low cost funds to nonprofits.
- a. Subscribe to legislative, funding resource. Monitor and report on upcoming funding programs.
 - b. Develop calendar of funding source with contact, deadline and summary information.
- Goal 5. To pursue activities that would encourage governments to provide grants and loans to nonprofits for technical assistance and housing production.

Membership and Invited Guests

MEMBERS

Accessible Alternatives, Inc.
Centaur
Center for Independent Living
Center for Affordable Housing
Central Florida Community Reinvestment Corp
Central Florida Homebuyer Counseling Collaborative
Coalition for the Homeless of Central Florida
Community Housing Partners Corporation
Consumer Credit Counseling Svc of Central FL
Cornerstone
Golden Rule Housing (p)
Grand Avenue Economic CDC
Greater Orlando Legal Services
Greater Orlando Association of Realtors (p)
HANDS
Home and Neighborhood Development Center
Homes in Partnership, Inc.
John Huguenard & Associates
Legal Aid Society
Metropolitan Urban League, Inc.
Orlando Housing Authority
Orlando Neighborhood Improvement Crop (ONIC)
Parramore Heritage Renovation Foundation (p)
RAIN Foundation, The
Quest
Restore Orlando
Salvation Army
Seminole County SHIP Program
Seniors First (p)
South Lake Community Foundation
St. Margaret Mary Church
Sunshine State Affordable Housing
University of Florida - Shinberg Center

ADVISORY ORGANIZATIONS

City Of Orlando Office of Housing
East Central Florida Regional Planning Council
Fannie Mae Foundation
Florida Low Income Housing Coalition
Orange Co. Dept. of Community Development
Orange County Housing Finance Authority
Osceola Planning Dept.
Sanford Housing Authority
US Department of HUD
Winter Park Housing Authority

CONTRIBUTORS

America's Preferred Homes
AmSouth Bank
Colonial Bank
Commonwealth Mortgage
Fannie Mae Foundation
Federal Trust Bank
Fugleberg Koch Architects
Keystone Challenge Fund
Republic Bank
The Edyth Bush Charitable Foundation
Wachovia Bank
Washington Mutual

INVITED GUESTS

Affordable Housing by Lake
Alco-Rest, Inc.
American Home Funding
American Heritage Mortgage
Anne Frost Real Estate Center
Association of Realtors
Bank of America
Better Image Foundation
Center for Independent Living
Central Florida Homebuilder's Association
CGMS, Inc.
Charlan, Brock & Associates
Colonial Mortgage Company
Commonwealth United Mortgage
Corrine Brown
ERA Preferred Properties
Farmworkers Association
Federal Home Loan Bank
First Union Bank
Florida Low Income Housing Coalition
Graham & Cottrill, P.A.
Huntington Mortgage
Liberty National Bank
Mathis Law Firm
Norwest Mfg.
Orange Blossom Trail Development Board
Orange County - Children's Services
Orange County - Human Services
Orlando Public Housing Authority
Pinnacle Financial Corporation
Real Estate Professionals
Renee Stein
Seminole Chamber of Commerce
SunTrust
The Bank of Winter Park
Thomas Mortgage

Guest Speaker
Louis Freeman (Federal Home Loan Bank Atlanta)

The Roundtable is pleased to have Mr. Freeman on-hand to provide an overview of all the bank's programs and services — especially those which have and continue to support affordable housing.

We encourage everyone to attend – whether you know the FHLB Atlanta and wish to get an update on new services, or whether you have not dealt them this institution and want to learn more about how they can assist you.

FHLBank Atlanta is a \$145.7 billion financial services organization that works with financial institutions to provide low-cost financing and community building programs throughout the Southeast. The Bank is a stable source of wholesale funding for banks, thrifts, and credit unions. The district territory includes Alabama, the District of Columbia, Florida, Georgia, Maryland, North Carolina, South Carolina, and Virginia. FHLBank Atlanta has 330 employees and has over 1,200 members. The organization offers a wide range of credit programs, community investment and cash management services that help members serve their customers, shareholders and communities.

- *Credit Products* include: Daily Rate Credit, Adjustable Rate Credit, Fixed Rate Credit, Putable Advances, Principal Reducing Credit Advances, Principal Reducing Optional Advances, Convertible Advances, Standby Letter of Credit, Letter of Credit for Public Unit Deposit.
- *Community Investment Products and Programs* include: Community Investment Program, Affordable Housing Program, First-time Home-buyer Program, Economic Development Program, Economic Development and Growth Enhancement Program.
- *Secondary Market Programs* include: Mortgage Purchase Program, Mortgage Partnership Finances.